



APPLICATION FOR THE CFA SOCIETY OF SOUTH FLORIDA
2009/2010 CFA® EXAM SCHOLARSHIP PROGRAM

The CFA Society of South Florida and CFA Institute are offering scholarships for the December 2009 and June 2010 administration of the Chartered Financial Analyst® (CFA®) Program for candidates in the South Florida area who have a demonstrated desire to excel in the financial services profession. The CFA Society of South Florida will award a maximum of ten scholarships (three for December and seven for June). Society scholars must fulfill all CFA candidate requirements to register. If society scholars are undergraduate students, they must be in the final year of their bachelor's degree program, and attend a college or university within 200 miles of the society. **This application must be submitted by August 7, 2009 for the December 2009 exam and by January 8, 2010 for the June 2010 exam.**

NOTE: Society scholarships are valid for the designated CFA exam only.

Candidate Cost:

This scholarship will waive the Enrollment fee and all but US\$220.00 of the Registration fee. The chosen scholarship candidate will be responsible for this portion of the Registration fee. If the candidate has already registered and enrolled for the CFA exam and is awarded the scholarship, the CFA Institute will refund his/her money less \$220.00.

Complete the following (please print or type):

CFA Institute ID No.: _____ Scholarship Period (Circle one): December: LI June: LI LII LIII

Name: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Primary Phone: (_____) _____ Secondary Phone: (_____) _____

E-mail Address: _____

Have you already registered for the CFA exam for which this scholarship will apply? Yes No

Are you a member of a CFA Institute Society? Yes No Society Name: _____

Are you employed? Part-time Full-time Employer: _____

Employer Address: _____

Occupation: _____ May we contact your supervisor? Yes No

Supervisor Name: _____ Supervisor Phone: (_____) _____

Are you a student? Part-time Full-time Graduated

Actual/Anticipated Graduation Date: _____ Degree/Major: _____

College or University: _____

City: _____ State: _____

Name of Professor: _____ Phone: (_____) _____

Why do you want to achieve the CFA® Charter? _____

Describe your involvement in activities and organizations: _____

Describe your financial need for this scholarship: _____

I heard about this scholarship from: _____

Optional: Attach additional pages as needed, resume, college transcript and/or letter(s) of recommendation.

(Date)

(Signature)

Please mail this Application to:

Education Committee
CFA Society of South Florida
9141 Southern Orchard Rd N
Davie, FL 33328

Questions or email Application to:

Admin@CFASouthFlorida.org